



NEW COLLEGE

UNIVERSITY OF OXFORD

DONATION FORM

Please complete this form and return it to:
 The Development Office,
 New College, Oxford OX1 3BN
 Telephone: 01865 279 509
 Email: oldmembers@new.ox.ac.uk

YOUR GIFT WILL MAKE A DIFFERENCE

YOUR SUPPORT IS VERY MUCH APPRECIATED. EVERY GIFT IS IMPORTANT IN CONTRIBUTING TO NEW COLLEGE'S TRADITIONAL EXCELLENCE IN TEACHING AND RESEARCH, FOR PROVIDING OPPORTUNITIES AND SUPPORT FOR STUDENTS AND FOR THE CARE OF OUR HISTORIC BUILDINGS.

PERSONAL DETAILS

Title _____ Forename(s) _____
 Surname _____
 Address _____

 _____ Postcode _____

FURTHER INFORMATION

Telephone _____
 Mobile _____
 Email _____

Please confirm that you are happy for us to contact you by: Mail Email Telephone (please tick)
 (Please see the Data Protection Statement overleaf to see how the data you provide will be used)

REGULAR GIFTS BY STANDING ORDER

To the the bank manager of (bank name) _____
 Address _____
 _____ Postcode _____

Please pay New College the sum of £ _____ per month / quarter / year

Starting on (date) _____ until further notice *or* for _____ years (delete as appropriate)
 Please choose a start date at least one month from now.

Please pay from my account to National Westminster Bank Plc, 121 High Street, Oxford OX1 4DD for the credit of New College, Sort Code: 60-70-03, Account No: 50330640.

Name of account holder _____
 Account number _____ Sort code - -
 Signed _____ Date _____

GIFT AID

Boost your donation by 25p of Gift Aid for Every £1 you donate. Gift Aid is reclaimed by the charity from the tax you pay for the current tax year.

I want to **Gift Aid** this donation and any Donations I make in the future to New College.

Date: _____

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Please notify us if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

SINGLE GIFT

A gift of £500 (£400 net of Gift Aid) gives you membership of the Warden's Club; a gift of £1,379 (£1,103 net of Gift Aid) or more makes you a member of the 1379 Society. See overleaf for details.

I would like to make a gift of £25 £50 £100 £500 £1,379 other (please specify): £ _____

I enclose a cheque / CAF Voucher payable to New College

I would like to make a donation by credit / debit card. Please debit my card: £ _____

Name on card _____

Card number _____ Issue number (if applicable) _____

Valid from - Expires - Security number (the last 3 digits from the signature strip)

Signed _____ Date _____

OTHER WAYS OF GIVING

- I am interested in leaving a gift to New College in my will. Please send me further information.
 I am interested in making a tax efficient gift of shares or other gifts to New College. Please send me further information.
 My company will match my gift. The appropriate form is enclosed.

To make a donation to New College online, please visit www.giving.ox.ac.uk/new

ALLOCATION OF GIFT

I wish my gift to be allocated: at the College's discretion for Student Support for Teaching and Research
 to the Library and Archives to Music at the College

To those already making regular contributions, we apologise for this duplication.

Thank you for supporting New College.

THANK YOU FOR YOUR SUPPORT

An area has been created to acknowledge the generosity of the College's donors. **The Donor Wall** is situated in the Monk's Passage under the Hall. The names of all those who have donated £500 or more during the fiscal year are listed here.

A donation of £500 (or £400 with gift aid) or more each year entitles you to membership of the **Warden's Club**.

You will be invited to a concert performed by some of the College's most talented musicians followed by tea in the Founder's Library.

THE 1379 SOCIETY

A donation of £1,379 or more each year entitles you to membership of the **1379 Society**. An annual lunch will be held in College.

MEMBER:	£1,379 per annum (or £1,103 with gift aid)
SUPPORTER:	£5,000 per annum (or £4,000 with gift aid)
PATRON:	£10,000 per annum (or £8,000 with gift aid)
WARDEN'S FUND:	£20,000 or more per annum (or £16,000 with gift aid)

Your name will be added to the **Benefactors' Book** for cumulative gifts of £1,000 and the **Major Benefactors' Book** for cumulative gifts of £25,000 or more.

This is a very impressive volume, leather bound with your name hand-written. When completed, it will take its place in the College Archives alongside records going back to the time of the foundation of the College. Meanwhile, it is displayed in the Development Office and you are most welcome to pay us a visit to see your entry.

TAX EFFECTIVE GIVING

If you are standard rate taxpayer and able to tick the Gift Aid box, we can claim back the tax, at the standard rate, on your donation. If you pay income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Here is a breakdown of the costs of making a gift of £100 at the three different levels of tax:

	Donation of	Gross Amount New College receives after Gift Aid	Tax Relief through Donor's Tax Return	Effective Cost to Donor
20% tax payer	£80	£100		£80
40% tax payer	£80	£100	£20	£60
45% tax payer	£80	£100	£25	£55

SHARE GIVING

Share giving is now one of the most tax-effective ways to give. When you give an asset to New College, you are treated as making no gain or loss for Capital Gains Tax purposes, so you won't have to pay any Capital Gains Tax and you are entitled to claim full tax relief, equal to the market value of the shares and any associated costs (such as brokers' fees). If you sold shares to raise cash for a donation, you would have to pay Capital Gains Tax on any increase in the market value of those shares.

To calculate the amount of tax relief, an individual should deduct the value of their donation from their taxable income for the tax year in which the donation is made. The amount they can deduct is the market value of the shares on the day of the gift plus any incidental costs of disposing of the shares such as broker's fees.

Donors can claim relief at their top rate of tax on their Self Assessment or Corporation Tax return.

Data Protection

Your data is held securely in the collegiate University's shared Development and Alumni Relations System (DARS). Full details on how your data is held and used are set out in our Data Protection Statement at www.alumni.ox.ac.uk/data_protection or you can request a hard copy from us. Some sensitive personal data may be held in DARS. If at any time you wish to change the fact of, or extent of, use of your personal data, or no longer wish to receive a specific communication, please contact The Development Office, New College, Oxford OX1 3BN.